

Grantee: North Carolina-NCORR

Grant: B-16-DL-37-0001

July 1, 2019 thru September 30, 2019 Performance

Grant Number: B-16-DL-37-0001	Obligation Date:	Award Date:
Grantee Name: North Carolina-NCORR	Contract End Date:	Review by HUD: Original - In Progress
Grant Award Amount: \$236,529,000.00	Grant Status: Active	QPR Contact: Hugh Hyman
LOCCS Authorized Amount: \$236,529,000.00	Estimated PI/RL Funds: \$0.00	
Total Budget: \$236,529,000.00		

Disasters:

Declaration Number

FEMA-4285-NC

Narratives

Disaster Damage:

On October 8th, 2016, Hurricane Matthew hit North Carolina with hurricane and tropical storm force winds, rain, and storm surge which created life-threatening conditions. The disastrous impact from Hurricane Matthew was monumental: it caused loss of life and extensive damage to North Carolina homes, businesses, and infrastructure. Hundreds of roads were closed; thousands of citizens were displaced across 109 shelters, which were not closed until a month after the disaster; automobiles were submerged in water; access to and from communities was brought to a standstill; and the agriculture of NC was impacted. Hurricane Matthew inflicted devastating damage to families throughout North Carolina's eastern and central parts. The swelling of the Tar, Neuse, and Lumber Rivers caused rainwater to overflow into neighboring towns, inundating business districts and homes with floodwaters. In total, almost 35,000 homes were damaged in the storm, and the homes of roughly 5,000 families were damaged so extensively as to make them unlivable. Because of these circumstances, we are largely discussing riverine communities further inland that flooded due to river overflow. In particular, the towns of Princeville, Kinston, Lumberton, Goldsboro, Fayetteville, and Fair Bluff experienced catastrophic damages. The vast majority of these communities are historic, dating to before the 20th century, and are disproportionately minority and low income.

As a result of the storm, 3,744 individuals were moved to shelters, more than 800,000 families lost power, and 635 roads were closed. This included a portion of Interstate 40 West and Interstate 5 North which were closed in some cases for up to ten days. Additionally, 77,607 households applied for FEMA emergency assistance, and FEMA found that 34,284 of these households had evidence of flood damage to their homes. Of those homes, nearly 5,000 homes had major to severe damage. Hurricane Matthew impacted 50 counties in North Carolina, largely along the eastern and central regions and along major rivers and tributaries.

To determine which counties, towns and neighborhoods experienced major damage, the State mapped the FEMA applications by the address of the damaged unit, and then associated that "point" with the neighborhood[1], town and county the home falls within. Based on this analysis, major housing damage happened in very specific areas, as follows: (a.) 64% of major to severe damage is concentrated in the "most impacted" four counties, Robeson, Cumberland, Wayne, and Edgecombe; (b) 52% of major to severe damage is concentrated in 13 towns, and (c.) 41% of major to severe damage is concentrated in 14 neighborhoods. So while damage was widespread due to power outages, minor flooding and wind damage, the serious impacts of Hurricane Matthew were felt in a specific handful of places.

Dunn & Bradstreet (D&B), an economic development and business research company, assessed the potential impact from Matthew in the five hardest hit states, projecting as many as 98,178 businesses could have been affected in North Carolina. D&B projects that up to 43% of businesses affected by Hurricane Matthew are at risk of falling into arrears, not paying their creditors in full over a 12-month period, or failing. D&B estimates the businesses most impacted fall into the services category at 42% and retail trades at 12.9%.

Additional information can be found on the North Carolina Office of Recovery and Resiliency website at <https://www.rebuild.nc.gov>.

Recovery Needs:

In the initial evaluation of Unmet Needs in North Carolina, it was found that 34,284 homes were damaged in Hurricane Matthew, 4,957 homes were majorly or severely damaged, and 3,635 homes of low and moderate income neighborhoods were majorly or severely damaged. The Unmet Needs Assessment within this Action Plan represents the first comprehensive analysis of unmet needs in the State of North Carolina following Hurricane Matthew. It presents damage estimates and recovery needs as of March 15, 2017, roughly six months after the flooding occurred. Since October 2016, the State has been working with county governments and other federal agencies to assess the full scope of unmet needs. As part of the initial Action Plan, the State of North Carolina has made it a priority to focus on assisting low and moderate income families who experienced severe flooding to rebuild their lives. Therefore, the funding priorities emphasize housing and supportive service needs. The state will affirmatively further housing through conducting (or having recently conducted) analyses of



impediments to fair housing choice or, for entitlement areas within the program areas, confirming that an analysis of impediments has been conducted or is conducted, and that reasonable appropriate actions are taken in an effort to address the effects of any impediments identified through the analyses, and maintain records reflecting the analyses and actions taken related to the analyses. North Carolina also prioritizes assisting small businesses and farmers struggling to get back on their feet, and rebuilding community and supportive service facilities that communities rely on as part of their basic needs. Based on this analysis, effective March 15, 2017, North Carolina's unmet recovery needs total \$1,865,129,898. By specific categories, unmet needs are (a) Housing - \$849,078,846; (b) Economic Development - \$278,907,901; (c) Infrastructure - \$655,078,162; (d) Resiliency - \$16,168,000; (e) Planning and Capacity - \$65,896,989. The unmet needs analysis examines the impact and unmet needs of homeowners using HUD's own standard approach to analyzing housing damages, with slight modifications based on available data. In total, 28,164 homeowners experienced some degree of damage to their homes; 2,569 homeowner families experienced major to severe damage. The majority of this loss impacted low and moderate income homeowners. Almost half of all the housing that withstood major to severe damage from Hurricane Matthew was rental housing. The storm caused severe damage or destroyed at least 2,388 occupied rental homes, with 83% of this damage occurring in the six most impacted counties. In particular, Lumberton experienced the greatest loss of rental housing, with 526 units impacted. This is followed by Fayetteville (283 units) and Princeville (211 units). Far more than owner-occupied homes, the vast majority (86%) of renters severely impacted by the storm were Low and Moderate Income, while 68% earned less than \$20,000 per year. Unmet housing needs by category are: (a) Owner – Repair Damages - \$260,565,781; (b) Renter – Repair Damages - \$100,141,704; (c) Elevation – Buyout - \$457,000,000; (d) Public Housing - \$457,000,000; (e) Supportive Services - \$17,371,361; (f) Insurance subsidies, LMI owners - \$8,800,000. Dunn & Bradstreet assessed the potential impact from Matthew on businesses in the five hardest hit states, projecting as many as 98,178 businesses could have been affected in North Carolina. Based upon loan applications and referrals to recovery sources, the estimated unmet need for businesses is \$263,435,519. Public infrastructure and facilities were also hit hard by Matthew. Unmet need for recovery in this category amounts to \$675,078,162.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$195,502,975.37
Total Budget	\$24,163,326.00	\$195,502,975.37
Total Obligated	\$27,612,195.22	\$129,020,196.95
Total Funds Drawdown	\$12,011,677.23	\$24,723,318.70
Program Funds Drawdown	\$12,011,677.23	\$24,723,318.70
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$11,942,538.13	\$25,023,318.70
Most Impacted and Distressed Expended	\$14,232,285.35	\$20,865,343.90
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		63.69%
Overall Benefit Percentage (Actual)		66.28%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$35,479,350.00	\$0.00
Limit on Admin/Planning	\$11,826,450.00	\$6,234,011.65
Limit on Admin	\$47,305,800.00	\$2,760,222.26
Most Impacted and Distressed Threshold (Projected)	\$189,223,200.00	\$158,498,584.50



Overall Progress Narrative:

On July 1, 2019, formal administration of the Hurricane Matthew CDBG-DR grant transferred from the North Carolina Department of Commerce to the North Carolina Department of Public Safety, Office of Recovery and Resiliency (NCORR).

Program implementation and development continued at a fast pace. Applicants of the single family homeowner recovery program continued to receive award letters and move to the construction management phase of recovery. As of October 25, 2019, 1,433 applicants have received award letters of which 744 have agreed to and signed the award letters. In the state-run program, 464 applicant homes have been awarded to construction contractors for rehabilitation, reconstruction, or MHU replacement, and 317 Notices to Proceed have been issued.

In recognition of upcoming recovery efforts from future Mitigation and Hurricane Florence CDBG-DR grants, NCORR issued a request for proposal for prime vendor services to allow for an expanded scope to cover multiple disasters. Horne LLP was selected and started transitioning to provide the prime vendor and case management services. NCORR, Horne LLP, and Hunt Guillot and Associates (HGA) supplemental staff continue to formalize the Buyout and Small Rental programs which will open for intake soon. NCORR has identified a number of Disaster Recovery and Response Areas (DRRA) that have suffered repetitive flooding and loss for priority buyout areas.

NCORR has also executed a number of subrecipient agreement amendments with counties to move housing recovery programs to a state-run program. Action Plan Amendment 5 will soon be published for public comment that will shift the method of distribution to a state-run program. Additionally, NCORR is finalizing the subrecipient agreement amendments with counties that have identified infrastructure projects in order to move to construction. NCORR has also formalized subrecipient agreements with 2 public housing authorities to move forward with identified projects within the Public Housing Authority program. Lastly, NCORR has entered into a Memorandum of Agreement with the North Carolina Housing Finance Agency who will administer and provide oversight to two new construction multi-family complexes to increase the amount of affordable housing in the affected areas.

NCORR performed and continues to perform analysis and review of expenses related to the grant. For September 2019, the Hurricane Matthew grant was able to move from "Slow Spender" to "On Pace" on HUD's CDBG-DR Monthly Financial Report.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
101, Administration (5%)	\$1,919,837.07	\$11,826,450.00	\$2,760,222.26
102, Planning & Capacity	\$209,025.97	\$11,855,300.00	\$3,473,789.39
103, Housing Programs	\$8,457,814.19	\$180,464,011.00	\$15,391,307.05
105, Small Business/ED	\$1,425,000.00	\$12,500,000.00	\$3,098,000.00
106, Community Recovery Program	\$0.00	\$19,883,239.00	\$0.00
9999, Restricted Balance	\$0.00	(\$37,976,000.00)	\$0.00



Activities

Project # / 101 / Administration (5%)

Grantee Activity Number: 999ADM1001
Activity Title: NC DOC - State Administration

Activity Category:

Administration

Project Number:

101

Projected Start Date:

08/15/2017

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration (5%)

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

NC Dept of Commerce/CI

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$1,500,000.00
Total Budget	\$0.00	\$1,500,000.00
Total Obligated	\$0.00	\$6,726,355.63
Total Funds Drawdown	\$0.00	\$793,094.24
Program Funds Drawdown	\$0.00	\$793,094.24
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$15,475.00)	\$793,094.24
NC Dept of Commerce/CI	(\$15,475.00)	\$793,094.24
Most Impacted and Distressed Expended	\$634,475.39	\$634,475.39
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be used by North Carolina Department of Commerce for the cost incurred for general operations for the implementation of the CDBG-DR program.

Location Description:

State of NC

Activity Progress Narrative:

During a prior reporting period, Q1 2019, expenditures did not match disbursements for that prior quarter, for which a correction was made during the current reporting period.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number:	999ADM1002
Activity Title:	NCORR - State Administration

Activity Category:

Administration

Project Number:

101

Projected Start Date:

08/15/2017

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration (5%)

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

North Carolina Office of Recovery and Resiliency

Overall

	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$5,812,594.37
Total Budget	\$0.00	\$5,812,594.37
Total Obligated	\$1,981,764.27	\$2,312,594.37
Total Funds Drawdown	\$1,919,837.07	\$1,935,312.07
Program Funds Drawdown	\$1,919,837.07	\$1,935,312.07
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,919,837.07	\$1,935,312.07
North Carolina Office of Recovery and Resiliency	\$1,919,837.07	\$1,935,312.07
Most Impacted and Distressed Expended	\$1,548,249.65	\$1,548,249.65
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be used by North Carolina Office of Recovery and Resiliency (NCORR) for the cost incurred for general operations for the implementation of the CDBG-DR program.

Location Description:

State of North Carolina

Activity Progress Narrative:

During the reporting period payroll staff allocations and prior period administrative expenses were drawn, including a voucher revision reclassifying previously reported costs.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Activity Supporting Documents

Document Projection of Expenditures and Outcomes - with actual thru 09-30-2019.xls

Project # / 102 / Planning & Capacity

Grantee Activity Number: 155PLN9103

Activity Title: Robeson Co. - General Planning/TA

Activity Category:

Planning

Activity Status:

Under Way

Project Number:

102

Project Title:

Planning & Capacity

Projected Start Date:

08/15/2017

Projected End Date:

08/15/2023

Benefit Type:

Area Benefit (Census)

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Robeson County

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2019

N/A

To Date

\$1,000,000.00

Total Budget

\$0.00

\$1,000,000.00

Total Obligated

\$0.00

\$1,000,000.00

Total Funds Drawdown

\$2,000.00

\$595,960.00

Program Funds Drawdown

\$2,000.00

\$595,960.00

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

\$2,000.00

\$595,960.00



Robeson County	\$2,000.00	\$595,960.00
Most Impacted and Distressed Expended	\$1,600.00	\$595,560.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Planning and TA activities within Robeson County

Location Description:

Robeson County

Activity Progress Narrative:

During the reporting period a reimbursement for MID activity delivery costs from a prior period was made.

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Plans or Planning Products	0	0/3

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	999PLN9101
Activity Title:	NC DOC - General Planning/TA

Activity Category:

Planning

Project Number:

102

Projected Start Date:

08/15/2017

Benefit Type:

Area Benefit (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning & Capacity

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

NC Dept of Commerce/CI

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$4,000,000.00
Total Budget	\$0.00	\$4,000,000.00
Total Obligated	\$0.00	\$4,730,580.00
Total Funds Drawdown	\$0.00	\$2,474,406.69
Program Funds Drawdown	\$0.00	\$2,474,406.69
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$2,474,406.69
NC Dept of Commerce/CI	\$0.00	\$2,474,406.69
Most Impacted and Distressed Expended	\$1,979,525.35	\$1,979,525.35
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be used by North Carolina Department of Commerce to cover the technical assistance and service delivery cost incurred by NCDOC and our sub-recipient IBTS.

Location Description:

State of NC

Activity Progress Narrative:

Updating MID expenditures

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	0	0/3



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	999PLN9102
Activity Title:	NCORR - General Planning/TA

Activity Category:

Planning

Project Number:

102

Projected Start Date:

08/15/2017

Benefit Type:

Area Benefit (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning & Capacity

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

North Carolina Office of Recovery and Resiliency

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$3,826,450.00
Total Budget	\$0.00	\$3,826,450.00
Total Obligated	\$2,967,104.95	\$2,967,104.95
Total Funds Drawdown	\$207,025.97	\$207,025.97
Program Funds Drawdown	\$207,025.97	\$207,025.97
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$207,025.97	\$207,025.97
North Carolina Office of Recovery and Resiliency	\$207,025.97	\$207,025.97
Most Impacted and Distressed Expended	\$165,620.77	\$165,620.77
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be used by North Carolina Office of Recovery and Resiliency (NCORR) to cover the technical assistance and service delivery cost incurred.

Location Description:

State of North Carolina

Activity Progress Narrative:

During the reporting period contract staff and payroll allocations were drawn.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	0	0/1



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Project # / 103 / Housing Programs

Grantee Activity Number: 051HRB1101

Activity Title: Cumberland - LMI - Homeowner Rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

103

Projected Start Date:

08/15/2017

Benefit Type:

Direct Benefit (Households)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing Programs

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

Cumberland County

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2019

N/A

To Date

\$6,062,000.00

Total Budget

\$0.00

\$6,062,000.00

Total Obligated

\$0.00

\$6,062,000.00

Total Funds Drawdown

\$0.00

\$146,975.55

Program Funds Drawdown

\$0.00

\$146,975.55

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

(\$29,664.10)

\$146,975.55

 Cumberland County

(\$29,664.10)

\$146,975.55

Most Impacted and Distressed Expended

\$0.00

\$146,975.55

Match Contributed

\$0.00

\$0.00

Activity Description:

Upon initial formation of the Hurricane Matthew CDBG-DR grant, the state entered into a subrecipient agreement with the county for a locally-run housing recovery program. Since this time, the State has developed a state-centric single family housing recovery program. The state will soon submit Action Plan Amendment 5 that will formalize the change in this Method of Distribution. Additionally, the state is currently executing a subrecipient agreement reobligating funds back to the state program. After the approval of APA 5, this activity will be edited accordingly.

Location Description:

Cumberland County

Activity Progress Narrative:

During a prior reporting period, expenditures reported were greater than disbursements for that prior quarter, for which a correction was made during the current reporting period.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	0/0	0/0	0
# Owner Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	051HRB1102
Activity Title:	Cumberland - UN - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/15/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Cumberland County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$2,598,000.00
Total Budget	\$0.00	\$2,598,000.00
Total Obligated	\$0.00	\$2,598,000.00
Total Funds Drawdown	(\$15,240.52)	\$53,760.42
Program Funds Drawdown	(\$15,240.52)	\$53,760.42
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$15,240.52)	\$53,760.42
Cumberland County	(\$15,240.52)	\$53,760.42
Most Impacted and Distressed Expended	(\$15,240.52)	\$53,760.42
Match Contributed	\$0.00	\$0.00

Activity Description:

Upon initial formation of the Hurricane Matthew CDBG-DR grant, the state entered into a subrecipient agreement with the county for a locally-run housing recovery program. Since this time, the State has developed a state-centric single family housing recovery program. The state will soon submit Action Plan Amendment 5 that will formalize the change in this Method of Distribution. Additionally, the state is currently executing a subrecipient agreement reobligating funds back to the state program. After the approval of APA 5, this activity will be edited accordingly.

Location Description:

Cumberland County

Activity Progress Narrative:

During the reporting period funds were moved to State Centric line, revision from Activity 051HRB1102 to 999HRB1102.

Accomplishments Performance Measures

This Report Period	Cumulative Actual Total / Expected
Total	Total



# of Properties	0	0/0
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	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	0/0	0/0	0
# Owner Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	051MFM1801
Activity Title:	Cumberland Co. - LMI - McArthur Park II

Activity Category:

Affordable Rental Housing

Project Number:

103

Projected Start Date:

07/25/2019

Benefit Type:

Direct Benefit (Households)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing Programs

Projected End Date:

12/31/2022

Completed Activity Actual End Date:

Responsible Organization:

NC Housing Finance Agency

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$9,821,518.00
Total Budget	\$9,821,518.00	\$9,821,518.00
Total Obligated	\$9,821,518.00	\$9,821,518.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
NC Housing Finance Agency	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The proposed development involves the new construction of 80 units located in the northern part of Fayetteville, which is the fastest growing area in the city. The community will offer 12 one bedroom one bath units, 40 two bedroom one bath units and 28 three bedroom two bath units in six 2 story buildings. Phase II will share the existing leasing/community with Phase I. The partial completion of the 295 By-Pass from I-95 has provided significant growth in the area with single family developments and market rate apartments. The development will be located across the street from a very nice market rate development. Within one mile of the site there are two grocery stores, pharmacies, multiple shopping choices, many restaurants, banking, school, public library, recreation center with pool and medical providers. Methodist University is located in the general area and has enjoyed growth with the addition of new fields of study. As a result of these factors, there have been many additional shopping service and medical amenities added to the area.

Location Description:

4500 Beagle Drive, Fayetteville, Cumberland County, NC 28311

Activity Progress Narrative:

During the reporting period new activity was added.



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/80

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/80
# of Multifamily Units	0	0/80

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod	
# of Households	0	0	0	0/0	0/80	0/80	0	
# Renter Households	0	0	0	0/0	0/80	0/80	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	065HRB1101
Activity Title:	Edgecombe Co - LMI - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/16/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Edgecombe County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$6,216,000.00
Total Budget	\$0.00	\$6,216,000.00
Total Obligated	\$0.00	\$6,216,000.00
Total Funds Drawdown	\$89,295.69	\$89,295.69
Program Funds Drawdown	\$89,295.69	\$89,295.69
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$89,295.69	\$89,295.69
Edgecombe County	\$89,295.69	\$89,295.69
Most Impacted and Distressed Expended	\$89,295.69	\$89,295.69
Match Contributed	\$0.00	\$0.00

Activity Description:

Upon initial formation of the Hurricane Matthew CDBG-DR grant, the state entered into a subrecipient agreement with the county for a locally-run housing recovery program. Since this time, the State has developed a state-centric single family housing recovery program. The state will soon submit Action Plan Amendment 5 that will formalize the change in this Method of Distribution. Additionally, the state is currently executing a subrecipient agreement reobligating funds back to the state program. After the approval of APA 5, this activity will be edited accordingly.

Location Description:

Edgecombe County

Activity Progress Narrative:

During the reporting period expenditures from a prior period for case management were re-evaluated and adjustments made to accurately reflect those expenditures.

Accomplishments Performance Measures

# of Properties	This Report Period	Cumulative Actual Total / Expected
	Total	Total
	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod	
# of Households	0	0	0	0/0	0/0	0/0	0	
# Owner Households	0	0	0	0/0	0/0	0/0	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	065HRB1102
Activity Title:	Edgecombe Co. - UN - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/16/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Edgecombe County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$2,664,000.00
Total Budget	\$0.00	\$2,664,000.00
Total Obligated	\$0.00	\$2,664,000.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Edgecombe County	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Upon initial formation of the Hurricane Matthew CDBG-DR grant, the state entered into a subrecipient agreement with the county for a locally-run housing recovery program. Since this time, the State has developed a state-centric single family housing recovery program. The state will soon submit Action Plan Amendment 5 that will formalize the change in this Method of Distribution. Additionally, the state is currently executing a subrecipient agreement reobligating funds back to the state program. After the approval of APA 5, this activity will be edited accordingly.

Location Description:

Edgecombe County

Activity Progress Narrative:

No expenditures during the quarter however a correcting voucher revision moved funds from Edgecombe County Housing Rehab UN to State Admin UN, splitting admin costs by national objective.

Accomplishments Performance Measures

# of Properties	This Report Period	Cumulative Actual Total / Expected
	Total	Total
	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod	
# of Households	0	0	0	0/0	0/0	0/0	0	
# Owner Households	0	0	0	0/0	0/0	0/0	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	155HRB1101
Activity Title:	Robeson - LMI - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/15/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Robeson County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$20,501,875.00
Total Budget	\$0.00	\$20,501,875.00
Total Obligated	\$0.00	\$18,501,875.00
Total Funds Drawdown	\$3,054,870.00	\$4,177,902.14
Program Funds Drawdown	\$3,054,870.00	\$4,177,902.14
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$3,054,870.00	\$4,177,902.14
Robeson County	\$3,054,870.00	\$4,177,902.14
Most Impacted and Distressed Expended	\$3,054,870.00	\$4,177,902.14
Match Contributed	\$0.00	\$0.00

Activity Description:

The housing recovery program within Robeson County is a suite of programs established to assist applicants impacted by Hurricane Matthew. Due to the scale of the damage, Robeson County is still performing damage assessments to determine how many homes will enter each program, but based upon an average cost of rehab, it is preliminarily estimated that the county will serve approximately 300 single family homes.

Location Description:

Robeson County

Activity Progress Narrative:

During the reporting period reimbursements were made for prior period Home invoices based upon corrections from previous quarters, for multiple LMI applicants for manufactured housing unit replacements and rehab reimbursements, and for draws as a replacement drawdown due to LOCCS banking issue. In addition, NCORR is formalizing applicant closeout process and will report beneficiaries after process complete.

Accomplishments Performance Measures

# of Properties	This Report Period	Cumulative Actual Total / Expected
	Total	Total
	0	3/265



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	3/265
# of Singlefamily Units	0	3/265

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	1/0	2/265	3/265	100.00
# Owner Households	0	0	0	1/0	2/265	3/265	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	155HRB1102
Activity Title:	Robeson - UN - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/15/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Robeson County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$5,929,375.00
Total Budget	\$0.00	\$5,929,375.00
Total Obligated	\$0.00	\$7,929,375.00
Total Funds Drawdown	\$335,676.74	\$527,325.08
Program Funds Drawdown	\$335,676.74	\$527,325.08
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$335,676.74	\$527,325.08
Robeson County	\$335,676.74	\$527,325.08
Most Impacted and Distressed Expended	\$335,676.74	\$527,325.08
Match Contributed	\$0.00	\$0.00

Activity Description:

The housing recovery program within Robeson County is a suite of programs established to assist applicants impacted by Hurricane Matthew. Due to the scale of the damage, Robeson County is still performing damage assessments to determine how many homes will enter each program, but based upon an average cost of rehab, it is preliminarily estimated that the county will serve approximately 300 single family homes.

Location Description:

Robeson County

Activity Progress Narrative:

During the reporting period reimbursements were made for Home invoices to assist multiple Urgent Need applicants for manufactured housing unit and Singlefamily rehab reimbursements. In addition, NCORR is formalizing applicant closeout process and will report beneficiaries after process complete.

Accomplishments Performance Measures

# of Properties	This Report Period	Cumulative Actual Total / Expected
	Total	Total
	0	1/45



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	1/45
# of Singlefamily Units	0	1/45

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	0/0	1/45	0.00
# Owner Households	0	0	0	0/0	0/0	1/45	0.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	191HRB1101
Activity Title:	Wayne - LMI - Homeowner Rehab

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
103

Projected Start Date:
08/15/2017

Benefit Type:
Direct Benefit (Households)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
08/15/2023

Completed Activity Actual End Date:

Responsible Organization:
Wayne County

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$6,182,009.40
Total Budget	\$0.00	\$6,182,009.40
Total Obligated	\$0.00	\$6,182,009.40
Total Funds Drawdown	\$0.00	\$6,464.59
Program Funds Drawdown	\$0.00	\$6,464.59
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$6,464.59
Wayne County	\$0.00	\$6,464.59
Most Impacted and Distressed Expended	\$0.00	\$6,464.59
Match Contributed	\$0.00	\$0.00

Activity Description:

Upon initial formation of the Hurricane Matthew CDBG-DR grant, the state entered into a subrecipient agreement with the county for a locally-run housing recovery program. Since this time, the State has developed a state-centric single family housing recovery program. The state will soon submit Action Plan Amendment 5 that will formalize the change in this Method of Distribution. Additionally, the state is currently executing a subrecipient agreement reobligating funds back to the state program. After the approval of APA 5, this activity will be edited accordingly.

Location Description:

Wayne County

Activity Progress Narrative:

Accomplishments Performance Measures

# of Properties	This Report Period	Cumulative Actual Total / Expected
	Total	Total
	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod	
# of Households	0	0	0	0/0	0/0	0/0	0	
# Owner Households	0	0	0	0/0	0/0	0/0	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	191MFM1801
Activity Title:	Wayne Co. - LMI - Adair Gardens

Activity Category:
Affordable Rental Housing

Project Number:
103

Projected Start Date:
07/25/2019

Benefit Type:
Direct Benefit (Households)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing Programs

Projected End Date:
12/31/2022

Completed Activity Actual End Date:

Responsible Organization:
NC Housing Finance Agency

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$6,841,808.00
Total Budget	\$6,841,808.00	\$6,841,808.00
Total Obligated	\$6,841,808.00	\$6,841,808.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
NC Housing Finance Agency	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Adair Gardens is a proposed 48-unit apartment elderly community located off of Adair Drive in Goldsboro, North Carolina in Wayne County. The apartment community will be located in a mixed use area containing restaurants, shopping, residential and medical. The site is within one mile of a grocery store, shopping, a pharmacy and many other amenities. The site will have excellent road visibility and all surrounding buildings are in good condition. The site is currently vacant land. The property will consist of 9, one-story buildings plus a clubhouse with an office; community room for activities, exercise room and meeting room with kitchen. The exterior of the building will be brick and high quality vinyl. There will be alternating gables and broken roof lines. The unit mix will be 8 one-bedroom and 40 two-bedroom units. Our site will be professionally landscaped with 3 areas of exterior handicap accessible seating.

Location Description:

104 Adair Drive, Goldsboro, Wayne County, NC. 27530

Activity Progress Narrative:

During the reporting period new activity was added.



Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	0		0/48	
	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		0/48	
# of Multifamily Units	0		0/48	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	0/48	0/48	0
# Renter Households	0	0	0	0/0	0/48	0/48	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	999HRB1101
Activity Title:	NCORR - LMI - Homeowner Rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

103

Projected Start Date:

08/15/2017

Benefit Type:

Direct Benefit (Households)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing Programs

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

North Carolina Office of Recovery and Resiliency

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$25,823,460.00
Total Budget	\$3,000,000.00	\$25,823,460.00
Total Obligated	\$3,000,000.00	\$9,515,044.00
Total Funds Drawdown	\$3,755,336.90	\$7,253,292.16
Program Funds Drawdown	\$3,755,336.90	\$7,253,292.16
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$3,755,336.90	\$7,253,292.16
North Carolina Office of Recovery and Resiliency	\$3,755,336.90	\$7,253,292.16
Most Impacted and Distressed Expended	\$3,755,336.90	\$5,618,599.68
Match Contributed	\$0.00	\$0.00

Activity Description:

For costs incurred by North Carolina Office of Recovery and Resiliency in implementing homeowner program - proportional amount towards the Low/Moderate Income national objective. MID metrics targeted for 507 and Non-MID metrics targeted for 206 low-to-moderate income SF households.

Location Description:

Throughout State of North Carolina

Activity Progress Narrative:

Expenses paid during the quarter include activity delivery costs from the current and previous quarters to NCORR's prime case management vendor, IEM; and the construction management vendor, AECOM. Other expenses include supplemental staff and state staff salaries as well as other expenditures to support the program. A number of direct payments to beneficiaries have been made via the reimbursement program and NCORR is moving beneficiaries into construction assistance via housing rehabilitation, MHU replacement, and housing reconstruction. NCORR is formalizing the beneficiary closeout process and will report beneficiaries upon finalizing the applicant closeout process.



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/713

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	8/713
# of Multifamily Units	0	0/0
# of Singlefamily Units	0	8/713

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	6/0	2/713	8/713	100.00
# Owner Households	0	0	0	6/0	2/713	8/713	100.00
# Renter Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	999HRB1102
Activity Title:	NCORR - UN - Homeowner Rehab

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

103

Projected Start Date:

08/15/2017

Benefit Type:

Direct Benefit (Households)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing Programs

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

North Carolina Office of Recovery and Resiliency

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$11,067,197.00
Total Budget	\$3,000,000.00	\$11,067,197.00
Total Obligated	\$3,000,000.00	\$5,000,000.00
Total Funds Drawdown	\$1,237,875.38	\$3,136,291.42
Program Funds Drawdown	\$1,237,875.38	\$3,136,291.42
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,237,875.38	\$3,136,291.42
North Carolina Office of Recovery and Resiliency	\$1,237,875.38	\$3,136,291.42
Most Impacted and Distressed Expended	\$1,237,875.38	\$2,620,062.97
Match Contributed	\$0.00	\$0.00

Activity Description:

For costs incurred by North Carolina Office of Recovery and Resiliency in implementing homeowner program - proportional amount towards the Urgent Need national objective. MID metrics targeted for 183 UN SF households and Non-MID metrics 86 Non-MID UN SF households.

Location Description:

Throughout State of North Carolina

Activity Progress Narrative:

Expenses paid during the quarter include activity delivery costs from the current and previous quarters to NCORR's prime case management vendor, IEM; and the construction management vendor, AECOM. Other expenses include supplemental staff and state staff salaries as well as other expenditures to support the program. A number of direct payments to beneficiaries have been made via the reimbursement program and NCORR is moving beneficiaries into construction assistance via housing rehabilitation, MHU replacement, and housing reconstruction. NCORR is formalizing the beneficiary closeout process and will report beneficiaries upon finalizing the applicant closeout process.



Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	0		0/269	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		2/269	
# of Multifamily Units	0		0/0	
# of Singlefamily Units	0		2/269	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	2/0	2/269	100.00
# Owner Households	0	0	0	0/0	2/0	2/269	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / 105 / Small Business/ED

Grantee Activity Number:	999SBA7101
Activity Title:	Sm Bus Loan & Grant -Carolina Sm Bus - LMI

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/16/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

Carolina Small Business Development Fund

Overall

	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$1,900,000.00
Total Budget	\$0.00	\$1,900,000.00
Total Obligated	\$0.00	\$1,900,000.00



Total Funds Drawdown	\$50,000.00	\$350,000.00
Program Funds Drawdown	\$50,000.00	\$350,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$50,000.00	\$350,000.00
Carolina Small Business Development Fund	\$50,000.00	\$350,000.00
Most Impacted and Distressed Expended	\$50,000.00	\$200,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs

Location Description:

Across all declared counties within the state

Activity Progress Narrative:

During the reporting period a loan for working capital was paid, and a Memorandum of Understanding (MoU) with the NC DOC was moving forward to adjust small business loan funds across the declared counties within the state.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs	0	0	0	0/0	0/80	0/80	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	999SBA7102
Activity Title:	Sm Bus Loan & Grant -Carolina Sm Bus - UN

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/16/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

Carolina Small Business Development Fund

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$1,900,000.00
Total Budget	\$0.00	\$1,900,000.00
Total Obligated	\$0.00	\$1,900,000.00
Total Funds Drawdown	\$150,000.00	\$950,000.00
Program Funds Drawdown	\$150,000.00	\$950,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$150,000.00	\$1,100,000.00
Carolina Small Business Development Fund	\$150,000.00	\$1,100,000.00
Most Impacted and Distressed Expended	\$200,000.00	\$900,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs

Location Description:

Across all declared counties within the state

Activity Progress Narrative:

During the reporting period a loan for working capital was paid, and a Memorandum of Understanding (MoU) with the NC DOC was moving forward to adjust small business loan funds across the declared counties within the state.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod%	
# of Permanent Jobs	0	0	0	0/0	0/0	0/80	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	999SBA7103
Activity Title:	Sm Bus Loan & Grant -NC Comm Dev - LMI

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/16/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

NC Community Development Initiative Capital Inc.

Overall

	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$262,500.00
Total Budget	(\$925,000.00)	\$262,500.00
Total Obligated	(\$925,000.00)	\$262,500.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
NC Community Development Initiative Capital Inc.	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs

Location Description:

Across all declared counties within the state

Activity Progress Narrative:

During the reporting period a loan for working capital was paid, and a Memorandum of Understanding (MoU) with the NC DOC was moving forward to adjust small business loan funds across the declared counties within the state.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs	0	0	0	0/0	0/50	0/50	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	0	0	0	0/0	0/50	0/50	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	999SBA7104
Activity Title:	Sm Bus Loan & Grant -NC Comm Dev - UN

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/16/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

NC Community Development Initiative Capital Inc.

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$2,112,500.00
Total Budget	\$925,000.00	\$2,112,500.00
Total Obligated	\$925,000.00	\$2,112,500.00
Total Funds Drawdown	\$1,225,000.00	\$1,725,000.00
Program Funds Drawdown	\$1,225,000.00	\$1,725,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,225,000.00	\$1,725,000.00
NC Community Development Initiative Capital Inc.	\$1,225,000.00	\$1,725,000.00
Most Impacted and Distressed Expended	\$1,075,000.00	\$1,200,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs

Location Description:

Across all declared counties within the state

Activity Progress Narrative:

During the reporting period a loan for working capital was paid, and a Memorandum of Understanding (MoU) with the NC DOC was moving forward to adjust small business loan funds across the declared counties within the state.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod%	
# of Permanent Jobs	0	0	0	0/0	0/0	0/50	0	

	This Report Period			Cumulative Actual Total / Expected				
	Low	Mod	Total	Low	Mod	Total	Low/Mod	
# of Persons	0	0	0	0/0	0/0	0/50	0	

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	999SBA7105
Activity Title:	Sm Bus Loan & Grant -Self Help CU - LMI

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/15/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

Center for Community Self-Help

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$475,000.00
Total Budget	\$0.00	\$475,000.00
Total Obligated	\$0.00	\$475,000.00
Total Funds Drawdown	\$0.00	\$85,000.00
Program Funds Drawdown	\$0.00	\$85,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$24,000.00)	\$85,000.00
Center for Community Self-Help	(\$24,000.00)	\$85,000.00
Most Impacted and Distressed Expended	\$0.00	\$60,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs.

Location Description:

Across all declared counties within the state.

Activity Progress Narrative:

During the reporting period total expenditures were reported to reflect a correction for prior quarters.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	0	2/5



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs	0	0	0	0/20	0/0	0/20	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	0	0	0	0/20	0/0	0/20	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	999SBA7106
Activity Title:	Sm Bus Loan & Grant -Self Help CU - UN

Activity Category:

Econ. development or recovery activity that creates/retains

Project Number:

105

Projected Start Date:

08/15/2017

Benefit Type:

Direct Benefit (Persons)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Small Business/ED

Projected End Date:

08/15/2023

Completed Activity Actual End Date:

Responsible Organization:

Center for Community Self-Help

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$475,000.00
Total Budget	\$0.00	\$475,000.00
Total Obligated	\$0.00	\$475,000.00
Total Funds Drawdown	\$0.00	(\$12,000.00)
Program Funds Drawdown	\$0.00	(\$12,000.00)
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$138,000.00
Center for Community Self-Help	\$0.00	\$138,000.00
Most Impacted and Distressed Expended	\$120,000.00	\$120,000.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Funds will be provided to small businesses based upon a forgivable loan structure to assist in the creation and retention of jobs.

Location Description:

Across all declared counties within the state

Activity Progress Narrative:

During the reporting period HUD Exchange AAQ ID No. 148115 was submitted reporting a DRGR System error showing the total funds drawdown in the QPR Module as (\$12,000) when voucher #396087 indicates that the total funds drawdown and expended should be \$150,000.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	0	1/5



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs	0	0	0	0/0	0/0	0/20	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	0	0	0	0/0	0/0	0/20	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	