

Grantee: North Carolina-NCORR

Grant: P-21-NC-37-LDZ1

July 1, 2023 thru September 30, 2023 Performance

Grant Number: P-21-NC-37-LDZ1	Obligation Date:	Award Date:
Grantee Name: North Carolina-NCORR	Contract End Date:	Review by HUD: Submitted - Await for Review
Grant Award Amount: \$13,186,000.00	Grant Status: Active	QPR Contact: Latrice Barner
LOCCS Authorized Amount:	Estimated PI/RL Funds:	

Total Budget:
\$13,186,000.00

Disasters:

Declaration Number
FEMA-4617-NC

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$0.00	\$975,000.00
B-21-DF-37-0001	\$0.00	\$975,000.00
Total Budget	\$0.00	\$975,000.00
B-21-DF-37-0001	\$0.00	\$975,000.00
Total Obligated	\$0.00	\$443,350.00
B-21-DF-37-0001	\$0.00	\$443,350.00
Total Funds Drawdown	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
HUD Identified Most Impacted and Distressed	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00



Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage			
B-21-DF-37-0001	70.00%	.00%	.00%
Overall Benefit Amount			
B-21-DF-37-0001	\$4,900,000.00	\$0.00	\$0.00
Limit on Public Services			
B-21-DF-37-0001	\$1,196,250.00	\$0.00	\$0.00
Limit on Admin/Planning			
B-21-DF-37-0001	\$1,595,000.00	\$975,000.00	\$0.00
Limit on Admin			
B-21-DF-37-0001	\$398,750.00	\$398,750.00	\$0.00
Most Impacted and Distressed			
B-21-DF-37-0001	\$6,380,000.00	\$461,000.00	\$0.00
Mitigation Set-aside			
B-21-DF-37-0001	\$1,040,000.00	\$0.00	\$0.00

Overall Progress Narrative:

Planning related efforts for Tropical Storm Fred have included a collaboration with UNC's Development Finance Initiative to assess housing development conditions in Haywood County. NCORR has also expanded its planning efforts in Haywood County through a partnership with NC State's Coastal Dynamics Design Lab and its analyses of flood prone areas in the county and potential physical and planning-related solutions.

During the reporting period significant progress was made in designing the Affordable Housing Program which will use Tropical Storm Fred CDBG-DR funds to develop affordable housing in the MID county. In addition to drafting and editing the program manual, the evaluation panel was trained on HUD requirements and the process they will be using to determine which affordable housing development proposals should be recommended for funding. A program calendar was also finalized to establish a timetable for program launch, multiple technical assistance sessions, and application deadlines.

Meetings were conducted with state officials responsible for USDA's Rural Development program to identify complementary funding opportunities in their site infrastructure and Section 502 loan programs. USDA's NC leadership is committed to helping ensure CDBG-DR programs and projects can make maximum use of the government funding available through the use of their instruments, which will allow the Tropical Storm Fred grant funds to have greater impact.

NCORR Compliance Department is in process of establishing and finalizing monitoring and technical assistance plans for Tropical Storm Fred funds. Upcoming trainings scheduled for next quarter are Section 3, Uniform Relocation Act, and Fair Housing.

NCORR will be working with Haywood County to provide approximately \$1 million in downpayment and closing cost assistance to first-time homebuyers in Haywood County. The activity is expected to begin in the second quarter of 2024. Priorities will be given to first-time home buyers who were storm-displaced or civil servants.

Housing Counseling activities will be tied to those individuals' receiving assistance through the Homeownership Assistance Program for Haywood County. As a requirement to receive funds, each individual or family must complete homebuyer education to aid in their success as homeowners.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
101, Administration (5%)	\$0.00	\$398,750.00	\$0.00
B-21-DF-37-0001	\$0.00	\$398,750.00	\$0.00
102, Planning	\$0.00	\$576,250.00	\$0.00
B-21-DF-37-0001	\$0.00	\$576,250.00	\$0.00
105, Affordable Housing Development Fund - Housing	\$0.00	\$5,960,000.00	\$0.00
B-21-DF-37-0001	\$0.00	\$5,960,000.00	\$0.00
106, Affordable Housing Development Fund - Mitigation	\$0.00	\$1,040,000.00	\$0.00
B-21-DF-37-0001	\$0.00	\$1,040,000.00	\$0.00
111, Homeowner Assistance	\$0.00	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00	\$0.00
112, Housing Counseling Fund	\$0.00	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00	\$0.00
9999, Restricted Balance	\$0.00	\$5,211,000.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00	\$0.00



Grantee Program Summary

Homeownership Assistance Program

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
P-21-NC-37-LDZ1	\$ 0.00	\$ 1,100,000.00	\$ 0.00	\$ 1,100,000.00	\$ 0.00	\$ 0.00
B-22-DF-37-0001	\$ 0.00	\$ 1,100,000.00	\$ 0.00	\$ 1,100,000.00	\$ 0.00	\$ 0.00
B-21-DF-37-0001	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Affordable Housing Development Fund Mitigation

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
P-21-NC-37-LDZ1	\$ 0.00	\$ 1,720,000.00	\$ 0.00	\$ 1,720,000.00	\$ 0.00	\$ 0.00
B-22-DF-37-0001	\$ 0.00	\$ 680,000.00	\$ 0.00	\$ 680,000.00	\$ 0.00	\$ 0.00
B-21-DF-37-0001	\$ 0.00	\$ 1,040,000.00	\$ 0.00	\$ 1,040,000.00	\$ 0.00	\$ 0.00

Narrative:

Meetings were conducted with state officials responsible for USDA's Rural Development program to identify complementary funding opportunities in their site infrastructure and Section 502 loan programs. USDA's NC leadership is committed to helping ensure CDBG-DR programs and projects can make maximum use of the government funding available through the use of their instruments, which will allow the Tropical Storm Fred grant funds to have greater impact.

Affordable Housing Development Fund

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
P-21-NC-37-LDZ1	\$ 0.00	\$ 8,806,700.00	\$ 0.00	\$ 8,806,700.00	\$ 0.00	\$ 0.00
B-22-DF-37-0001	\$ 0.00	\$ 2,846,700.00	\$ 0.00	\$ 2,846,700.00	\$ 0.00	\$ 0.00
B-21-DF-37-0001	\$ 0.00	\$ 5,960,000.00	\$ 0.00	\$ 5,960,000.00	\$ 0.00	\$ 0.00

Narrative:

During the reporting period significant progress was made in designing the program which will use Tropical Storm Fred CDBG-DR funds to develop affordable housing in the MID county. In addition to drafting and editing the program manual, the evaluation panel was trained on HUD requirements and the process they will be using to determine which affordable housing development proposals should be recommended for funding. A program calendar was also finalized to establish a timetable for program launch, multiple technical assistance sessions, and application deadlines.

Housing Counseling Fund

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
P-21-NC-37-LDZ1	\$ 0.00	\$ 25,000.00	\$ 0.00	\$ 25,000.00	\$ 0.00	\$ 0.00
B-22-DF-37-0001	\$ 0.00	\$ 25,000.00	\$ 0.00	\$ 25,000.00	\$ 0.00	\$ 0.00
B-21-DF-37-0001	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Activities

Project # / 102 / Planning



Grantee Activity Number: 083PLN9100

Activity Title: Planning - Haywood County

Activity Type:

Planning

Project Number:

102

Projected Start Date:

07/01/2022

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

12/31/2023

Completed Activity Actual End Date:

Responsible Organization:

DFI - UNC at Chapel Hill

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$44,600.00
B-21-DF-37-0001	\$0.00	\$44,600.00
Total Budget	\$0.00	\$44,600.00
B-21-DF-37-0001	\$0.00	\$44,600.00
Total Obligated	\$0.00	\$44,600.00
B-21-DF-37-0001	\$0.00	\$44,600.00
Total Funds Drawdown	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
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B-21-DF-37-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
DFI - UNC at Chapel Hill	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-21-DF-37-0001	\$0.00	\$0.00

Activity Description:

To provide disaster recovery support to counties impacted by Tropical Storm Fred consistent with the State’s HUD-approved CDBG-DR Action Plan by determining regional affordable housing needs, identifying opportunities to expand and preserve housing choices, and recommending possible implementation strategies to NCCORR.

Location Description:

Haywood County

Activity Progress Narrative:

During the reporting period Haywood County Planning performance progress, MID budget, and end date were updated.

Accomplishments Performance Measures

This Report Period
Total

Cumulative Actual Total / Expected
Total



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

